

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

Part I Reporting Issuer

1 Issuer's name EAGLE POINT INCOME COMPANY INC.		2 Issuer's employer identification number (EIN) 83-2197405	
3 Name of contact for additional information KENNETH ONORIO	4 Telephone No. of contact (203) 340-8510	5 Email address of contact IR@EAGLEPOINTCREDIT.COM	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact 600 STEAMBOAT ROAD, SUITE 202		7 City, town, or post office, state, and ZIP code of contact GREENWICH, CT 06830	
8 Date of action SEE ATTACHED STATEMENT		9 Classification and description COMMON STOCK - REGULATED INVESTMENT COMPANY	
10 CUSIP number 269817102	11 Serial number(s)	12 Ticker symbol EIC	13 Account number(s)

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ A PERCENTAGE OF THE DISTRIBUTIONS PAID MONTHLY DURING 2020 WERE RETURN OF CAPITAL DISTRIBUTIONS AND NOT DISTRIBUTIONS OF DIVIDEND INCOME AS DEFINED BY INTERNAL REVENUE CODE SECTIONS 301(c)(2) AND 316.
 SEE ATTACHED STATEMENT.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ THE RETURN OF CAPITAL DISTRIBUTIONS WILL REDUCE THE TAX BASIS OF THE SHAREHOLDERS' SHARES IN EAGLE POINT INCOME COMPANY INC. SEE ATTACHED STATEMENT.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ SEE ATTACHED STATEMENT.

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ INTERNAL REVENUE CODE SECTIONS 316, 301(c)(1) AND 301(c)(2)

18 Can any resulting loss be recognized? ▶ NO LOSS WILL BE RECOGNIZED AS A RESULT OF THE RETURN OF CAPITAL DISTRIBUTIONS. THE RETURN OF CAPITAL DISTRIBUTIONS WILL REDUCE THE TAX BASIS OF THE SHAREHOLDERS' SHARES IN EAGLE POINT INCOME COMPANY INC.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ THE RETURN OF CAPITAL DISTRIBUTIONS DESCRIBED ABOVE ARE REPORTABLE IN THE TAX YEAR 2020.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature ▶ Kenneth Omorio Date ▶ 3-2-21
Print your name ▶ Kenneth OMORIO Title ▶ CFO

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	DEIRDRE FORTUNE	<u>Deirdre Fortune</u>	3/2/21		P00994412
	Firm's name ▶ KPMG LLP			Firm's EIN ▶	13-5565207
	Firm's address ▶ 420 SOUTH ORANGE AVENUE, SUITE 1050 ORLANDO FL. 32801			Phone no.	(407) 423-3426

EAGLE POINT INCOME COMPANY INC
 EIN: 83-2197405
 FORM 8937 ATTACHMENT

CUSIP (BOX 10)	TICKER SYMBOL (BOX 12)	EX-DATE	RECORD DATE	PAYABLE DATE	DISTRIBUTION AMOUNT PER SHARE	STOCK TYPE	TAXABLE DIVIDEND PERCENTAGE	RETURN OF CAPITAL PERCENTAGE
269817102	EIC	1/10/2020	1/13/2020	1/31/2020	\$0.132600	COMMON	87.85%	12.15%
269817102	EIC	2/11/2020	2/12/2020	2/28/2020	\$0.132600	COMMON	87.85%	12.15%
269817102	EIC	3/11/2020	3/12/2020	3/31/2020	\$0.132600	COMMON	87.85%	12.15%
269817102	EIC	4/10/2020	4/13/2020	4/30/2020	\$0.080000	COMMON	87.85%	12.15%
269817102	EIC	5/11/2020	5/12/2020	5/29/2020	\$0.080000	COMMON	87.85%	12.15%
269817102	EIC	6/11/2020	6/12/2020	6/30/2020	\$0.080000	COMMON	87.85%	12.15%
269817102	EIC	7/10/2020	7/13/2020	7/31/2020	\$0.190000	COMMON	87.85%	12.15%
269817102	EIC	7/10/2020	7/13/2020	7/31/2020	\$0.080000	COMMON	87.85%	12.15%
269817102	EIC	8/11/2020	8/12/2020	8/31/2020	\$0.080000	COMMON	87.85%	12.15%
269817102	EIC	9/10/2020	9/11/2020	9/30/2020	\$0.080000	COMMON	87.85%	12.15%
269817102	EIC	10/12/2020	10/13/2020	10/30/2020	\$0.080000	COMMON	87.85%	12.15%
269817102	EIC	10/12/2020	10/13/2020	10/30/2020	\$0.190000	COMMON	87.85%	12.15%
269817102	EIC	11/11/2020	11/12/2020	11/30/2020	\$0.080000	COMMON	87.85%	12.15%
269817102	EIC	12/10/2020	12/11/2020	12/31/2020	\$0.080000	COMMON	87.85%	12.15%